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SERVICE  
PROVIDER

Annoyed  
Frustrated  
Bored

# **CUSTOMER SERVICE IN HIGHER ED IS BROKEN**



STUDENT

Confused  
Stressed  
Desperate

# HAPPENS EVERYWHERE IN THE UNIVERSITY

## Admissions

"When is the deadline for my application?"

## Financial Aid

"How do I apply for FAFSA?"

## Advising

"How many more credits do I need?"

## Career Center

"When is GE coming to campus?"

## Transfer Center

"What classes do I need to take ..."

"I need to order my transcript!"

Registrar

"When is my tuition due?"

Bursar

"I can't login to Canvas."

Help Desk

"How do I make a donation?"

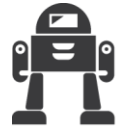
Advancement

# IVY SOLVES IT

# IVY IS A 24-7 CHATBOT

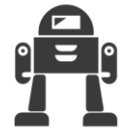
SERVICE  
PROVIDER

Satisfied  
Productive



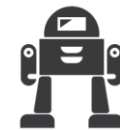
Hi I'm Ivy. How  
can I help you?

I can't login to submit my  
assignment! It's due soon!



Alright. Do you  
have an account  
on Canvas?

Yes.



OK. First, let's try  
resetting your  
password. Here's  
the [link](#).



STUDENT

Informed  
Satisfied  
Engaged

## Case Study: Driving Quality Leads with IVY for an online university

\*Online University wanted to maintain personal touch but needed to scale, reduce training costs, increase accuracy and availability

### Why Chat: Interaction Metrics

- ▶ Decline in chat interactions 8.1% YoY since FY 16
- ▶ Successful Click2Chat interactions have a higher lead to start conversion over other channels (11% for SEO vs 5% in paid search)
- ▶ Current manual chat capacity through Click2Chat provides 43% coverage, leaving 57% gap in possible student interaction and lead creation assuming full availability

# How IVY Works/Benefits: Overview

- ▶ 24/7 coverage - when a rep is signed in, it functions like live chat
- ▶ When no one is present, the automation takes over
- ▶ Scripted conversations developed with Admissions consultation and website detail
- ▶ Salesforce mapping configured through Zappier tool and ultimately full Salesforce integration
- ▶ Site usage and chat metrics for the first time which will offer new ways to measure chat opportunity and optimizations going forward
- ▶ Opportunity to expand to Facebook messenger, text, email
- ▶ Easily integrates with Salesforce
- ▶ Improved UX compared to the current modal approach: resolves the 508 WCAG compliance errors that other live chat platforms have

# How IVY Works/Benefits: Continued

- ▶ Ivy is built mobile first; more than 20% of all IVY interactions are initiated from mobile devices
- ▶ Ability to rate the chat experience empowers students
- ▶ Ability to view rich content inline (within the chat) including videos, files, charts, lists
- ▶ Extends the hours of chat to 24-7
- ▶ Easy access to canned messages (greetings, programs, etc)
- ▶ Zero manual input of data (ability to configure and send forms)
- ▶ Ability to transfer chats to other available Program Managers or bot mode
- ▶ Easy management of multiple simultaneous conversations
- ▶ Reports and Dashboards to review and measure chat performance on your team
- ▶ Greater visibility to Program Manager operations
- ▶ Ability to upload predetermined Q&A for the bot, in addition to it automatically scanning the site
- ▶ Centralized (all bots across the company support the growth of the intelligence)

# First 60 days

Online University launched the bot to power its live agents during business hours and serve as chat for after business hours.

## Results:

- ▶ Leads increased by 300%
- ▶ Dormancy rate stayed the same

Conclusion: IVY is driving quality leads at a phenomenal rate